Class of 1969 50th Reunion
Brad Lewis / Heywood Society Challenge
Pledge Form

’69 Lewis Challenge: Join the Heywood Society before April 30, 2019 and help increase support for Carleton students by $100,000! For each new planned gift, a matching gift of $5,000 will be made to 1969’s 50th Reunion fund!

Here’s how I/we will participate:

1. I/we want to join the Heywood Society and I/we plan to:
   - [ ] Name Carleton in my/our will or trust.
   - [ ] Make Carleton a beneficiary of my/our IRA, 403 (b) or other retirement account.
   - [ ] Make a gift to Carleton and receive payments from the College for life.
     *(These types of gifts start at $10,000 and result in an income tax deduction)*
   - [ ] Make a gift of real estate or other assets (art, etc.).
   *Carleton staff will contact you to discuss the details of making your estate gift.*

2. Carleton is already in my/our estate plan:
   - [ ] I/we have informed the College and would like to document my/our gift for the 50th.
   - [ ] I/we have not informed the College and would like to document my/our gift for the 50th.
   - [ ] I/we are Heywood Society members and would like to explore an additional planned gift
   *Carleton staff will contact you about documenting your estate gift or to explore other giving options that will qualify for the Lewis Challenge*

Please complete this section if you have not already made an outright commitment to the 50th Reunion gift:

3. In addition to this planned gift, I/we wish to make an outright contribution to the 50th gift:
   - I/we will give a total of $ ________________.
   - [ ] My/our cash/securities gift should be directed to:
     - [ ] The Class of 1969 50th Reunion Fund—The Maker Space ________%
     - [ ] The Alumni Annual Fund ________%
     - Other: ___________________________ ________%

Name(s) : ___________________________
Signature(s): ___________________________
Email address(es) and best phone number: ___________________________

Please return this form by email to 50threunion@carleton.edu or by U.S. mail to Carleton College Milestone Reunions Office, One North College Street, Northfield, Minnesota 55057. You also may contact Carleton staff Sarah Forster or Kelly Rowan at (866) 208-3889.