

CARLETON COLLEGE CORE STRATEGIC INDICATORS

Fiscal year ending 6/30/XX:

Academic Year:

2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
2005-2006	2006-2007	2007-2008	2008-2009	2009-2010	2010-11	2011-12	2012-13	2013-14	2014-15

ENROLLMENT

1	Carleton Degree-seeking FT enrollment (Fall official IPEDS)	1,936	1,958	1,986	1,975	1,986	1,991	2,000	2,035	2,023	2,042
2	Fall FT degree-seeking students in Northfield	1,787	1,739	1,782	1,777	1,791	1,799	1,842	1,816	1,858	1,892
3	Fall Off-campus studies (Carleton and other programs)	149	219	204	198	157	192	158	219	165	150
4	Fall Students in College housing	1,607	1,573	1,589	1,575	1,697	1,697	1,736	1,712	1,780	1,814
5	Fall Percent of Northfield students in College housing	89.9%	90.5%	89.2%	88.6%	94.8%	94.3%	94.2%	94.3%	95.8%	95.9%
6	Fall Students in non-College housing	180	166	193	202	94	102	106	104	78	78
7	Fall Percent U.S. minority (inc. two or more races)	21.0%	21.2%	20.9%	20.8%	20.5%	21.4%	22.2%	22.4%	23.5%	24.0%
8	Fall Percent of U.S. minority + international	26.7%	26.4%	26.6%	26.9%	27.6%	29.0%	30.2%	30.7%	32.0%	33.3%
9	Total Average Annual Enrollment (Fall + Winter+ Spring)/3	1,914	1,933	1,962	1,948	1,950	1,956	1,962	1,996	1,994	TBD
10	Northfield Average Annual Enrollment (F+W+S)/3	1,695	1,689	1,691	1,734	1,821	1,839	1,833	1,867	1,879	TBD

ADMISSIONS (First-time, first-year only)

11	Number of applications	5,036	4,450	4,840	4,952	4,784	4,856	4,988	5,856	7,045	6,296
12	Number of admits	1,471	1,405	1,444	1,358	1,459	1,496	1,546	1,496	1,476	1,445
13	Percent admitted	29.2%	31.6%	29.8%	27.4%	30.5%	30.8%	31.0%	25.5%	21.0%	23.0%
14	Matriculants (at Fall census)	541	504	509	490	528	512	519	528	527	521
15	Yield (# admitted/# enrolled at census)	36.8%	35.9%	35.2%	36.1%	36.2%	34.2%	33.6%	35.3%	35.7%	36.1%
16	Percent in top 10% of high school class	71%	78%	74%	74%	78%	78%	78%	80%	79%	70%

GRADUATION AND RETENTION

17	Degrees awarded (July 1 to June 30)	470	465	461	507	497	484	472	496	487	480
18	First-year to sophomore persistence	96.5%	96.1%	97.6%	94.5%	97.1%	98.1%	96.2%	97.7%	96.0%	96.8%
	<i>for cohort entering in fall of:</i>	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
20	4 year graduation rate	90.5%	89.8%	89.1%	88.5%	88.4%	92.5%	89.9%	91.4%	91.1%	88.3%
	<i>for cohort entering in fall of:</i>	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010
21	6 year graduation rate	86.6%	93.0%	92.6%	93.2%	91.8%	93.2%	92.6%	94.8%	92.1%	93.1%
	<i>for cohort entering in fall of:</i>	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
22	8 year graduation rate		90.6%	87.2%	93.2%	92.8%	93.8%	92.4%	94.0%	92.6%	93.9%
	<i>for cohort entering in fall of:</i>		1998	1999	2000	2001	2002	2003	2004	2005	2006

FACULTY

23	Total Instructional Faculty (Common Data Set)	216	225	227	232	238	235	244	243	247	242
24	Full-time Instructional Faculty	198	200	207	215	217	212	220	211	215	211
25	Part-time Instructional Faculty	18	25	20	17	21	23	23	32	32	31
26	Percent Part-time faculty	8.3%	11.1%	8.8%	7.3%	8.8%	9.8%	9.4%	13.2%	13.0%	12.8%
27	Percent minority faculty	21.3%	20.4%	24.7%	20.3%	20.6%	22.9%	21.8%	23.9%	23.9%	23.9%
28	Student/Faculty Ratio	9.49	9.40	9.29	8.95	8.87	9.06	8.78	9.18	8.96	9.23
29	Regular Faculty headcount*	182	187	188	185	186	197	200	195	195	197

*Regular Faculty = Tenured, tenure-track, and continuing (excluding leave replacements, visiting faculty, administrators teaching a course or two, adjuncts, emeriti)

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FEES AND FINANCIAL AID

30 Tuition and Mandatory Fees	\$32,649	\$34,272	\$36,156	\$38,046	\$39,777	\$41,304	\$42,942	\$44,445	\$46,167	\$47,736
31 Room	\$3,738	\$4,299	\$4,944	\$5,223	\$5,457	\$5,676	\$5,904	\$6,069	\$6,279	\$6,468
32 Board	\$4,080	\$4,293	\$4,545	\$4,770	\$4,971	\$5,130	\$5,334	\$5,484	\$5,703	\$5,898
33 Total Charges (Tuition, Fees, Room, Board)	\$40,467	\$42,864	\$45,645	\$48,039	\$50,205	\$52,110	\$54,180	\$55,998	\$58,149	\$60,102
34 Total Charges Percent Change from Previous Year	8.96%	5.92%	6.49%	5.24%	4.51%	3.79%	3.97%	3.36%	3.84%	3.36%
Tuition discount rate = Total Scholarships and Fellowships ÷ Gross Tuition and Fees	34.6%	34.7%	33.5%	35.0%	35.5%	36.2%	36.2%	36.1%	36.5%	36.1%
35 Total Scholarship and Fellowship Expenditures	\$22,115,388	\$23,294,991	\$24,335,148	\$26,314,046	\$28,022,026	\$29,572,953	\$30,961,482	\$32,333,766	\$33,983,589	\$35,018,615
36 % Change in Scholarships and Fellowship Expenditures from Previous Year	13.3%	5.3%	4.5%	8.1%	6.5%	5.5%	4.7%	4.4%	5.1%	3.0%

FINANCE

38 Total Current Operating Expenditures	\$94,143,273	\$98,497,806	\$102,857,333	\$107,764,154	\$111,542,293	\$114,341,001	\$118,224,626	\$122,184,389	\$124,773,465	\$127,690,800
39 Percent change from previous year	5.6%	4.6%	4.4%	4.8%	3.5%	2.5%	3.4%	3.3%	2.1%	2.3%
40 Total Expenditures per Fall IPEDS Student	\$ 48,628	\$ 50,305	\$ 51,791	\$ 54,564	\$ 56,164	\$ 57,429	\$ 59,112	\$ 60,041	\$ 61,677	\$ 62,532
41 Debt (Bonds Payable)	\$ 67,338,854	\$ 65,257,152	\$ 64,640,000	\$ 92,393,241	\$ 122,693,505	\$ 110,891,662	\$ 108,424,821	\$ 94,507,979	\$ 90,806,138	\$ 86,190,000

VOLUNTARY SUPPORT

42 Number of alumni (graduates) of record	19,482	19,891	20,148	20,948	21,344	21,699	21,556	21,156	21,484	22,564
43 Number of alumni solicited (all purposes)	19,113	19,457	19,718	20,414	20,792	21,059	20,800	21,156	21,484	21,787
44 Number of alumni donors (all purposes)	10,261	10,493	12,459	12,242	12,331	12,190	11,909	11,196	10,791	11,335
45 Percent of solicited alumni donating (all purposes)	53.7%	53.9%	63.2%	60.0%	59.3%	57.9%	57.3%	52.9%	50.2%	52.0%
46 Alumni gifts	\$9,309,168	\$11,713,683	\$10,396,666	\$10,168,581	\$16,866,424	\$15,300,032	\$12,431,872	\$14,646,687	\$16,332,750	\$16,719,620
47 Parents gifts	\$493,426	\$736,529	\$890,958	\$978,802	\$2,837,363	\$2,717,021	\$2,595,039	\$2,301,049	\$3,108,820	\$2,353,156
48 Friends gifts	\$1,138,311	\$2,973,884	\$3,099,633	\$706,569	\$2,141,895	\$1,460,326	\$3,545,549	\$1,979,136	\$2,160,639	\$2,630,952
49 Foundations gifts	\$6,631,137	\$9,463,271	\$6,384,210	\$6,554,696	\$10,024,084	\$6,933,789	\$6,511,129	\$5,214,063	\$9,759,541	\$2,648,447
50 Corporations gifts	\$495,181	\$558,818	\$1,705,104	\$536,931	\$591,347	\$478,423	\$567,108	\$721,420	\$561,805	\$681,436
51 Other Organizations/Fund-raising consortia	\$1,088,583	\$1,140,079	\$1,447,007	\$1,954,283	\$2,272,144	\$16,128,017	\$2,340,452	\$2,285,786	\$1,162,148	\$1,247,337
52 Total gifts (Capital and current purposes)	\$19,155,806	\$26,586,264	\$23,923,578	\$20,899,862	\$34,733,257	\$43,017,608	\$27,991,149	\$27,148,141	\$33,085,703	\$26,280,948

ENDOWMENT (Finance Office)

	FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014
53 Market Value of Endowment (\$) (EOY as of 6/30/XX)	\$540,039,151	\$571,955,037	\$663,499,968	\$647,821,803	\$517,309,619	\$563,438,740	\$653,465,246	\$645,654,187	\$700,540,278	\$792,737,205
54 Market Value \$ per IPEDS FTE Student	\$ 279,523	\$ 295,431	\$ 338,866	\$ 326,194	\$ 261,929	\$ 283,705	\$ 328,210	\$ 322,827	\$ 344,246	\$ 391,862
55 Nominal return on endowment	9.0%	10.1%	19.3%	-0.7%	-16.4%	10.9%	19.4%	2.6%	11.8%	16.1%
56 Percent spending to beginning market value	4.79%	4.63%	4.59%	4.22%	5.16%	6.07%	5.67%	4.86%	5.09%	4.80%
57 Endowment income draw	\$ 24,177,846	\$ 25,132,245	\$ 27,339,489	\$ 29,153,994	\$ 34,186,481	\$ 32,133,171	\$ 32,241,970	\$ 31,809,205	\$ 32,841,293	\$ 33,668,613

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