Carleton College
Estimated Income Worksheet

This worksheet is intended to be a guide for use when estimating your family’s income for the upcoming year. You need not use this form and may wish to submit additional information in another format. However, any information submitted must be as accurate as possible and will remain confidential.

Student’s Name: __________________________________________________________________

Person Completing this Form: ________________________________________________________

Relation to Student: _______________________________________

Period of time for estimate (indicate month, day and year): _____________ to _____________

Report household income you expect for the entire period of time.

If there is income that is received monthly or quarterly, please calculate it for the period listed above.

Please explain any unusual income or payments that may not occur in future years.

**TAXABLE INCOME**

Wages, salaries, tips, etc. (report gross earnings) _______________

For Father _______________

For Mother _______________

Interest Income _______________

Dividends _______________

Unemployment Compensation _______________

Other Taxable Income (alimony, pensions, rent, social security, unemployment compensation, etc.) _______________

Please explain:


Subtotal -- Taxable Income


**UNTAXED INCOME**

Earned Income Credit _______________

Social Security Benefits _______________

AFDC/ADC _______________

Child Support _______________

Foreign Income Exclusion _______________

Workers’ Compensation _______________

Veterans Benefits _______________

Housing, food, and other living allowances _______________

Cash or any money paid on your behalf, not reported on this form _______________

Other (explain): _______________


Subtotal – Untaxed Income


**TOTAL ESTIMATED INCOME FOR PERIOD**


_________________________________ ____________________

Signature Date

Once completed, return this form to: Student Financial Services Office

Carleton College

One North College Street

Northfield, MN  55057

You may also fax it to: 507-222-4269 or email it to: financialaid@carleton.edu