2018-19 OFF-CAMPUS STUDIES/FINANCIAL AID SCHOLARSHIP
AND LOAN APPLICATION

(OPTIONAL Complete ONLY if you would like to be considered for additional assistance for your OCS expenses)

Student Name: ___________________________________________________ Student ID: __________________

I want to be considered for [check box(es)]:  □ Scholarship (complete below)  □ Loan (complete page 2)

Program Name and Sponsor: __________________________________________________________________________

(For example: ACM Florence, Carleton Spanish in Madrid, DIS Denmark, etc.)

Term(s) / Year of Program:
Summer 20____  Fall 20____  Winter Break 20____  Winter 20____  Spring Break 20____  Spring 20____  Academic Year 20___/20___

Scholarship Application Requirements: To be consideration for a Carleton OCS scholarship you must complete items 1-4, review and sign the statement below, and submit to Student Financial Services, by the deadline listed below.

1. Completed Off-Campus Studies Budget Worksheet for your program type (Carleton or Non-Carleton Program – available at https://apps.carleton.edu/campus/sfs/applying_aid/aid_ocs/) and submit with this application. Don’t forget supporting documentation for travel cost.

2. Have been awarded financial aid for the 2018-19 award year prior to the scholarship deadline. To ensure you are awarded by the scholarship deadline have your financial aid file complete for 2018-19 by the appropriate rounds listed.

3. I am receiving need-based financial aid, and have accepted all of my self-help (including loans and student employment).

4. Please list any other off-campus study programs you have participated in:
____________________________________________________________________
____________________________________________________________________

I have reviewed the costs associated with this off-campus program and understand:

• that any additional expense beyond the cost of a term at Carleton is the responsibility of the student/family,

• that if my program is less costly, my financial aid will be reviewed and adjusted,

• that scholarship funding is limited and awarded at the prudence of Student Financial Services,

• that any outside scholarships I receive for my program must be reported to the Office of Student Financial Services, and that my financial aid award may be adjusted.

Furthermore, I understand I must be enrolled as a full-time student to receive financial aid.

Signature ______________________________________________    Date _________________

Return completed form to Student Financial Services (lower level of Scovill Hall) or fax to 507-222-4269 or e-mail to financialaid@carleton.edu

Carleton scholarship application deadlines:

<table>
<thead>
<tr>
<th>OCS Program</th>
<th>OCS Scholarship Deadline</th>
<th>Financial Aid Application Deadline</th>
</tr>
</thead>
<tbody>
<tr>
<td>Summer 2018 *</td>
<td>Friday March 30, 2018</td>
<td>Round 1 – January 3, 2018</td>
</tr>
<tr>
<td>Fall 2018</td>
<td>Friday, June 1, 2018</td>
<td>Round 2 – March 26, 2018</td>
</tr>
<tr>
<td>Winter Break 2018</td>
<td>Friday, June 1, 2018</td>
<td>Round 2 – March 26, 2018</td>
</tr>
<tr>
<td>Winter Term 2019</td>
<td>Friday, September 14, 2018</td>
<td>Students must have been awarded and accepted aid prior to scholarship deadline.</td>
</tr>
<tr>
<td>Spring Break 2019</td>
<td>Friday, January 11, 2019</td>
<td></td>
</tr>
<tr>
<td>Spring Term 2019</td>
<td>Friday, January 11, 2019</td>
<td></td>
</tr>
</tbody>
</table>

*only Carleton OCS Programs are eligible for aid from Carleton College in the summer. Carleton aid is not available for Non-Carleton programs during the summer.

Loan Application on page 2. Please turn over. ➔
**Loan Application:** Complete and submit to Student Financial Services, Henry House, no later than 30 days prior to departure.

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**Carleton OCS Program**

Off-Campus Program Cost from OCS Budget Worksheet: Prior to completion of the loan request, the OCS Budget Worksheet must be submitted to Student Financial Services along with flight documentation.

<table>
<thead>
<tr>
<th>Item</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Comprehensive fee (tuition, fees, room/board) from OCS Budget Worksheet</td>
<td>$22,138 (AA)</td>
</tr>
<tr>
<td>Indirect costs (books/supplies, personal expenses)</td>
<td>$549  (BB)</td>
</tr>
<tr>
<td>Total costs not covered by the comprehensive fee from OCS Budget Worksheet</td>
<td>______ (CC)</td>
</tr>
<tr>
<td><strong>Estimated program cost of attendance:</strong></td>
<td>$______ (AA + BB + CC)</td>
</tr>
</tbody>
</table>

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**Non-Carleton OCS Program**

Off-Campus Program Cost from OCS Budget Worksheet: Prior to completion of the loan request, the OCS Budget Worksheet must be submitted to the OCS Office along with documentation of flight and program costs.

<table>
<thead>
<tr>
<th>Item</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Program fee (amount billed by program sponsor) from OCS Budget Worksheet</td>
<td>______ (AA)</td>
</tr>
<tr>
<td>Total costs not covered by the program fee from OCS Budget Worksheet</td>
<td>______ (BB)</td>
</tr>
<tr>
<td>Carleton Administrative Fee</td>
<td>$500  (CC)</td>
</tr>
<tr>
<td><strong>Estimated program cost of attendance:</strong></td>
<td>$______ (AA + BB + CC)</td>
</tr>
</tbody>
</table>

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I have reviewed the costs associated with this off-campus program and understand that any additional expense beyond the cost of a term at Carleton is the responsibility of the student/family. I understand that if my program is less costly, that my financial aid will be reviewed and adjusted. I understand that any scholarships I receive for my program must be reported to the Office of Student Financial Services, and that my financial aid award may be adjusted. **Furthermore, I understand I must be enrolled as a full-time student to receive financial aid.**

**LOAN REQUEST:** I have reviewed the costs associated with this off-campus program and to assist with these additional expenses, I am requesting a loan for:

$___________

_______ I have reviewed these costs with my parent(s). They are aware of this request.

_______ No, I have not talked with my parent(s) about this.

*Carleton strongly recommends discussing this request with your parent(s)*

Signature ___________________________ Date _______________

Student Financial Services, One North College Street, Northfield, MN 55057

Revised 10/5/2017