OFF-CAMPUS STUDIES/FINANCIAL AID SCHOLARSHIP AND LOAN APPLICATION

(OPTIONAL Complete ONLY if you would like to be considered for additional assistance for your OCS expenses)

Student Name: ________________________________  Student ID: __________________________

I want to be considered for [check box(es)]: □ Scholarship(complete below)  □ Loan(complete back)

Program Name and Sponsor: __________________________________________________________

(for example: ACM Florence, Carleton Spanish in Madrid, DIS Denmark, etc.)

Term(s) / Year of Program:
Summer 20____  Fall 20____  Winter Break 20____  Winter 20____  Spring Break 20____  Spring 20____  Academic Year 20____/20____

Scholarship Application: Complete and submit to Student Financial Services, Henry House, by the deadline listed below for consideration for a Carleton OCS scholarship.

1. Please list any other off-campus study programs you have participated in:
_________________________________________________________________________________
_________________________________________________________________________________

2. I am receiving need-based financial aid, have accepted all of my self-help (loans and student employment), will be enrolled full-time, and would like to be considered for a Carleton OCS scholarship.

Carleton scholarship application deadlines:
Winter 2015 programs  Friday, September 19, 2014
Winter Break 2014 program  Friday, September 19, 2014
Spring 2015 programs  Friday, January 9, 2015
Summer 2015 programs  Tuesday, May 5, 2015
Fall 2015 programs  Tuesday, May 5, 2015

3. I have reviewed the costs associated with this off-campus program and understand that any additional expense beyond the cost of a term at Carleton is the responsibility of the student/family. I understand that if my program is less costly, that my financial aid will be reviewed and adjusted. I understand that any scholarships I receive for my program must be reported to the Office of Student Financial Services, and that my financial aid award may be adjusted. **Furthermore, I understand I must be enrolled as a full-time student to receive financial aid.**

Signature ____________________________________________  Date __________________________

Loan Application on page 2. Please turn over. ➔
**Loan Application:** Complete and submit to Student Financial Services, Henry House, no later than 30 days prior to departure.

### Carleton OCS Program

**Off-Campus Program Cost from OCS Budget Worksheet:** Prior to completion of the loan request, the OCS Budget Worksheet must be submitted to Student Financial Services along with flight documentation.

- Comprehensive fee (tuition, fees, room/board) from OCS Budget Worksheet: $\underline{20,034}$ (AA)
- Indirect costs (books/supplies, personal expenses): $\underline{529}$ (BB)
- Total costs not covered by the comprehensive fee from OCS Budget Worksheet: $\underline{\text{_____}}$ (CC)

**Estimated program cost of attendance:** $\underline{\text{_____}}$ (AA + BB + CC)

### Non-Carleton OCS Program

**Off-Campus Program Cost from OCS Budget Worksheet:** Prior to completion of the loan request, the OCS Budget Worksheet must be submitted to the OCS Office along with documentation of flight and program costs.

- Program fee (amount billed by program sponsor) from OCS Budget Worksheet: $\underline{\text{_____}}$ (AA)
- Total costs not covered by the program fee from OCS Budget Worksheet: $\underline{\text{_____}}$ (BB)
- Carleton Administrative Fee: $\underline{500}$ (CC)

**Estimated program cost of attendance:** $\underline{\text{_____}}$ (AA + BB + CC)

I have reviewed the costs associated with this off-campus program and understand that any additional expense beyond the cost of a term at Carleton is the responsibility of the student/family. I understand that if my program is less costly, that my financial aid will be reviewed and adjusted. I understand that any scholarships I receive for my program must be reported to the Office of Student Financial Services, and that my financial aid award may be adjusted. **Furthermore, I understand I must be enrolled as a full-time student to receive financial aid.**

**LOAN REQUEST:** I have reviewed the costs associated with this off-campus program and to assist with these additional expenses, I am requesting a loan for:

$\underline{\text{_____}}$

_______ I have reviewed these costs with my parent(s). They are aware of this request.

_______ No, I have not talked with my parent(s) about this.

*Carleton strongly recommends discussing this request with your parent(s)*

Signature ___________________________________________ Date _________________

Student Financial Services, Henry House, One North College Street, Northfield, MN 55057